# Organizational and Personal Transformation

#### Presenters:

Eric Boyle, PhD, SHRM-SCP, GPHR, PMP Julie Coolbaugh, MS, SHRM-SCP, SPHR

### Learning Objectives

- Understand what transformation is
- Discuss HR's involvement in Organizational Transformation
- Identify what resources Employers need to provide to help Employees transform
- Explore resources, tools and development activities Employees can utilize to help themselves transform

#### Change or Transformation?

Transformation has become the new buzzword, replacing good, old, ordinary change. Change and transformation are often used interchangeably, but are they really the same?

- Change: to substitute or replace something. Can be small and incremental, or large and complex, but is something that needs to be constantly monitored and maintained to measure its successfulness.
- Transformation: a complete change, usually into something with an improved appearance or usefulness. Usually large and significant. It's a fundamental change in beliefs of why you perform certain actions.

#### **Definitions of Transformation**

#### Personal transformation

 A dynamic, uniquely individualized process of expanding consciousness whereby individuals become critically aware of old and new self-views and choose to integrate these views into a new self-definition.

#### **Organizational** Transformation

• The process of fundamentally changing the systems, processes, people and technology across a whole business or business unit, to achieve measurable improvements in efficiency, effectiveness and stakeholder satisfaction. As such, a business transformation project is likely to include any number of change management projects, each focused on an individual process, system, technology, team or department.

#### Dealing with a VUCA World



**V**olatile

The environment demands you react quickly to ongoing changes that are unpredictable and out of your control

Uncertain

The environment requires you to take action without certainty

**C**omplex

The environment is dynamic, with many interdependencies

Ambiguous The environment is unfamiliar, outside of your expertise

## Transform or Die: Every year businesses must answer these questions:

- Do we know who are customers are?
- Do we know what our customers need and want from us?
- Do we know what our purpose is and how we are going to make it a reality for our customers?
- Is our purpose still relevant to our customers?
- Does every employee know the role they play in bringing our purpose to life?

(http://customerthink.com)

## Transform or Die: Every year businesses must answer these questions:

- Do we know what the customer journey looks like that brings our purpose to life?
- Do we have a sufficient fact-based understanding of the journey to identify what is working and not working for our customers?
- Are we addressing the priority issues having the greatest detrimental effect on our customers?
- Do our own employees understand and believe in our purpose?
- Will our own employees do whatever it takes to bring our purpose to life?

(http://customerthink.com)

#### What's Ahead ...

- We are in the midst of the 4<sup>th</sup> Industrial Revolution
- Work as we know it will change more in the next 10 years than it has in the past century
- Human and machine relations are transforming
- Moore's Law
- Quantum Computing
- Automation will change how work gets done and employees will need to be reskilled

## **Upskilling and Retraining**

- The Skills Gap is Real how are we going to address it?
- Increased use of Artificial Intelligence will change jobs
- Humans will not be replaced 1 for 1 by robots in the foreseeable future
- Humans will be able to do more with automation thereby changing the nature of work
- Amazon is retraining 100,000 of its employees \$700M over 6 years
- What are you doing to advance organize for the future of work?
- LMS, Udemy, Khan, LinkedIn Learning. Others?

peterbaeklund.com

CFO asks CEO: "What happens if we invest in developing our people and then they leave us?"

CEO: "What happens if we don't, and they stay?"

#### HR's Role in Today's Business World

- Know your Business Strategic Goals, Current Business Problems
- Earn a seat at the table by adding value to the conversations
- HR cannot operate in a Silo and must collaborate with other business units
  - We must take an active part in learning about how to optimize people and technology—a partnership with IT is critical
  - We must also partner with Marketing to ensure branding is consistent
  - Other business functions

#### HR's Role in Transformation

- Help build the transformation roadmap—describe what the transformed company looks like
- Serve as advisor and Consultant, ensuring your employees are the #1 focus
- Lead from the front. Take charge of communicating the steps of the transformation
- Get out there and talk to your employees:
  - One-on-ones
  - Town Hall Style Meetings

## Managing Reactions to Change

Resistant

20%-30%

Why?

Fear of the unknown

Comfort in the status quo

Shifting from resistance

Empathy
Communication
Support

Neutral

40%-60%

Shifting out of neutral

Selling benefits
Opportunities for involvement

Welcoming

20%-30%

Why?

Perceived benefits

Increased challenge

Maintaining course

Recognition

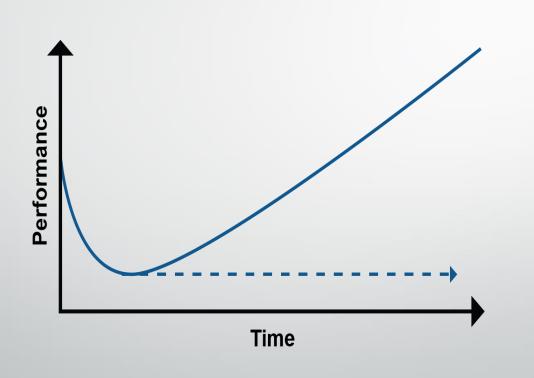
Delegation

Support

#### MBP's Transformation

- MBP had been organized geographically for 28 years
- We switched to a Service Line/Matrix organizational structure
- Job Titles and Roles Changed
  - Some leaders were displaced
  - Reporting Structures Changed
- Implemented several transformation/digital initiatives:
  - Enhanced use of drones
  - Use of BIM (Business Information Modeling 3D)
  - Conducted workshops based on Lean/Six Sigma principles
  - Use of predictive analytics and metrics (measure what matters)

#### Transformation Disrupts the Status Quo



The J curve shows the challenge of introducing change into an organization.

Can we return to or exceed previous levels of productivity?

Will we be mired in resistance?

#### One Year Later ...

- Created A Culture of constant improvement and asking, "Why are we doing this?" or, "Is there a better way to do this?"
- Not afraid to try new systems, technology
- "Shark Tank" proposals encouraged
- Sharing Stories of Transformation
- Engaged, curious workforce
- More collaborative environment
- Reduced turnover
- Higher profitability
- Identified a Director of Transformation Development
- Now in Transformation V2
  - Constant evaluation/transformation

#### Julie's Career Journey

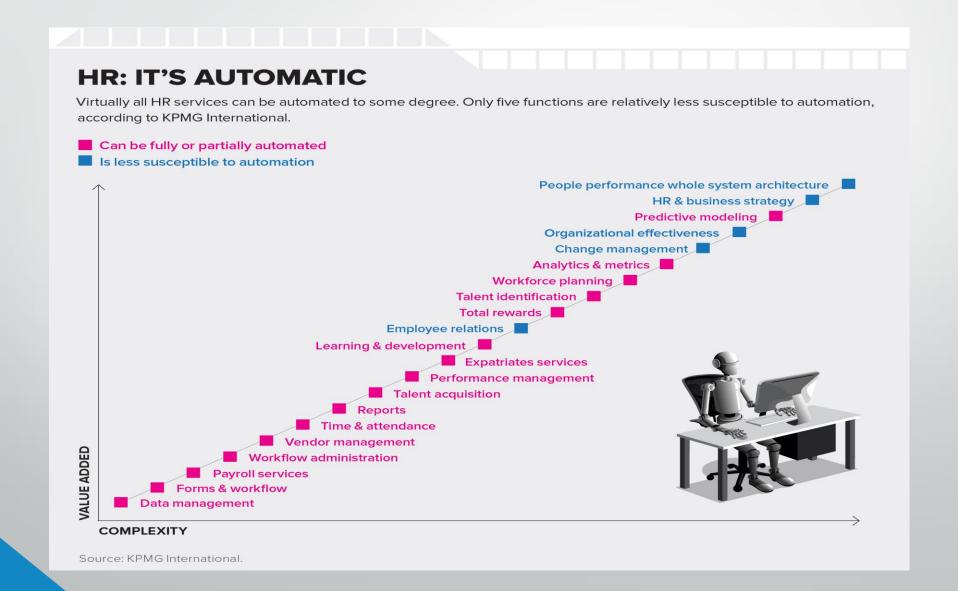
Newspaper Delivery (first job ever) > Restaurant Dishwasher >
Magazine Stand Cashier > Clerk Typist (first REAL job) > Secretary >
Computer Systems Order Administrator > Printing Pre-Press Assistant >
Office Manager > Data Entry Operator (home-based) > Photography
Order Assistant (home-based) > Hotel Evaluator (most fun job ②) >
Payroll Administrator (first MBP role) > Benefits Administrator > HR
Manager > HR Director > Vice President of HR (current role at MBP > HR
Instructor (most recent role)

What's the significance of the titles in gray?

## Eric's Career Journey



#### Most of the HR function is automatable



#### Self-Assessment

- Is your job changing? What part of your current work is becoming automated?
- Are your skills still relevant? What do you need to learn to remain relevant?
- What type of development should you seek out?
- On-line training
- Classroom training
- Certifications
- Is it time for a career change?
- Inventory your skills and make a plan of action

### Conclusion/Questions



https://ed.ted.com/featured/bf2mRAfC